

Alexandria Market Conditions

Anita Morrison

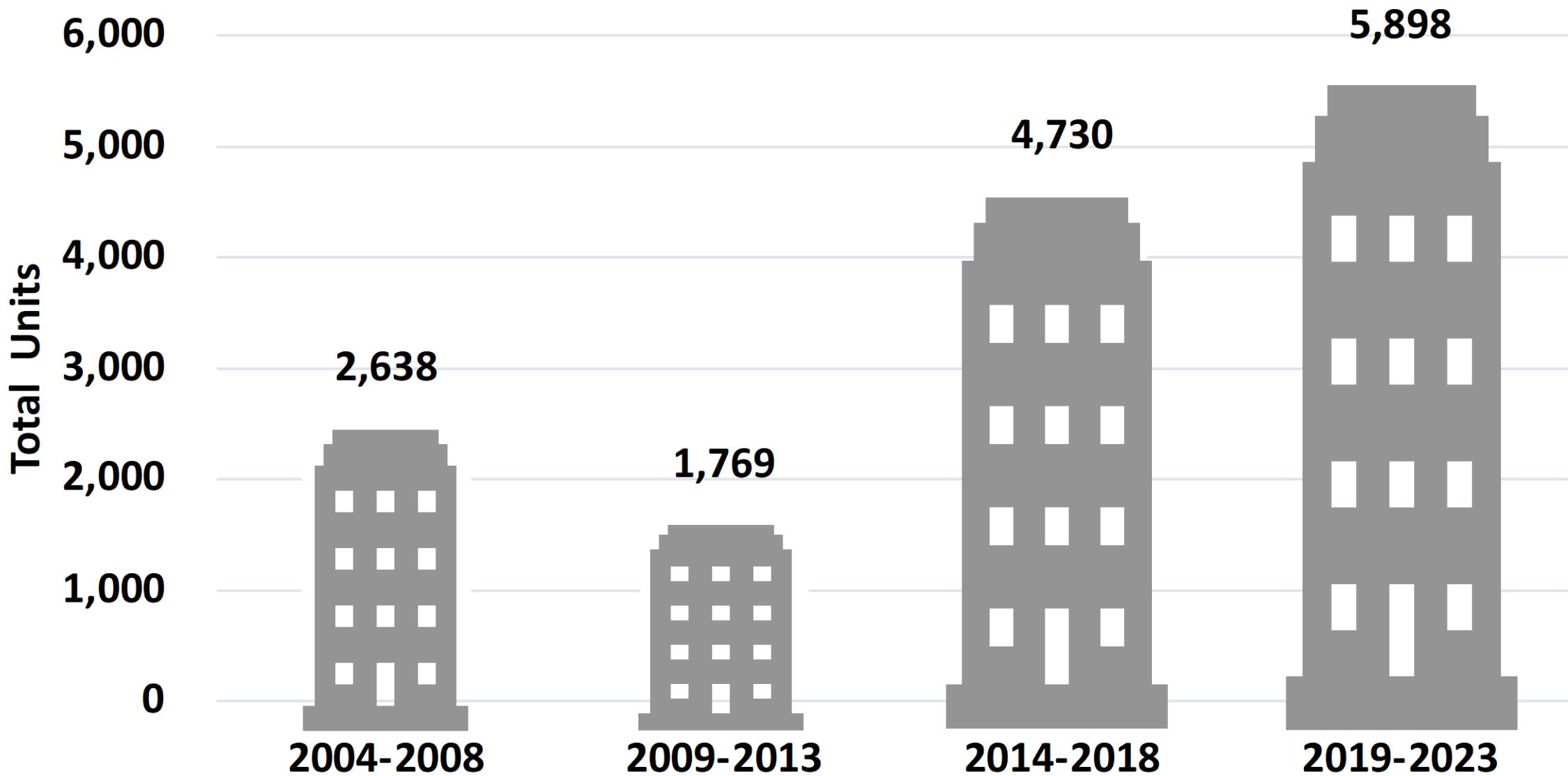
August 29, 2023



ALEXANDRIA'S HOUSING



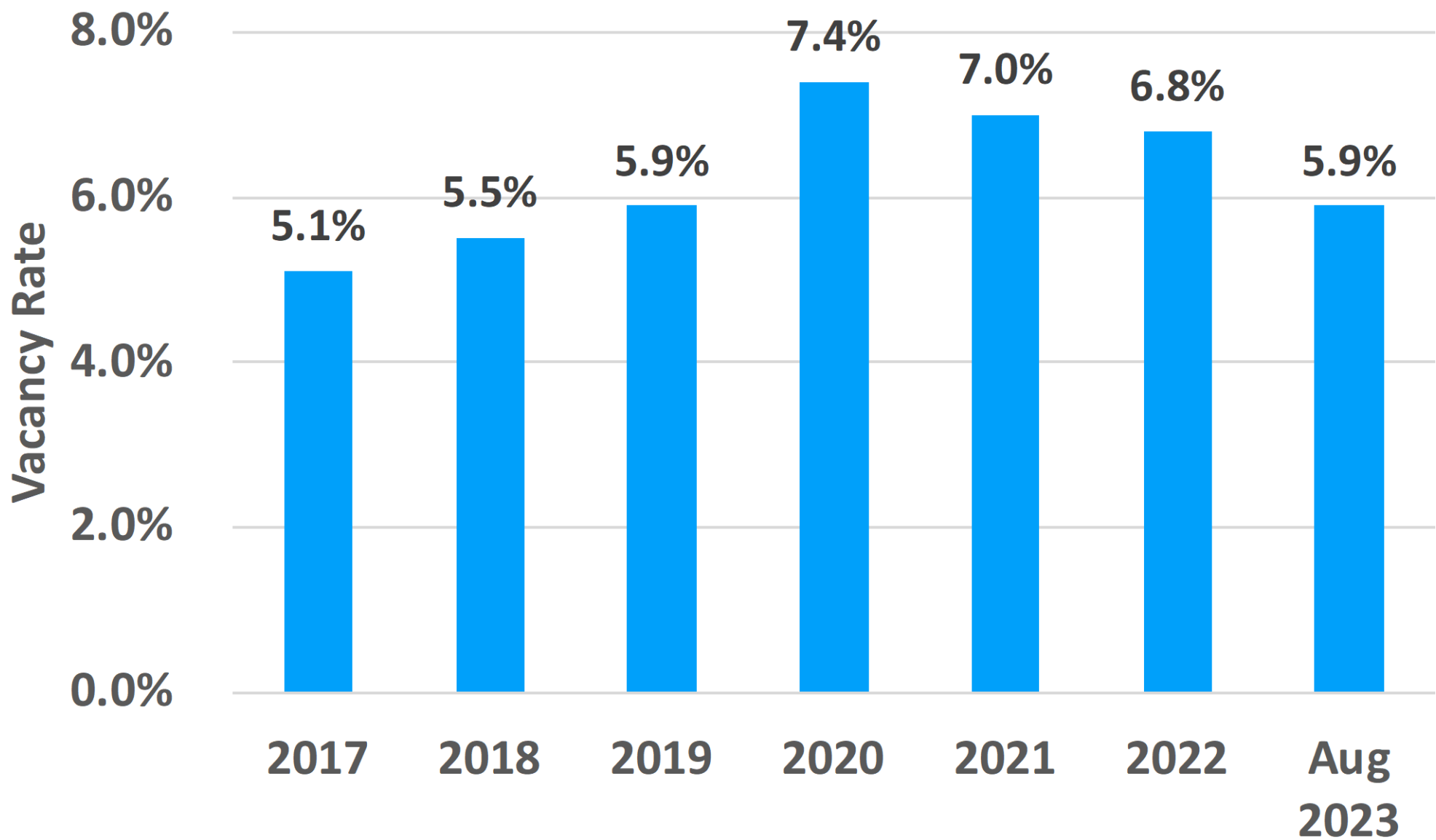
MULTI-FAMILY RENTAL UNITS BUILT, 2004-2023



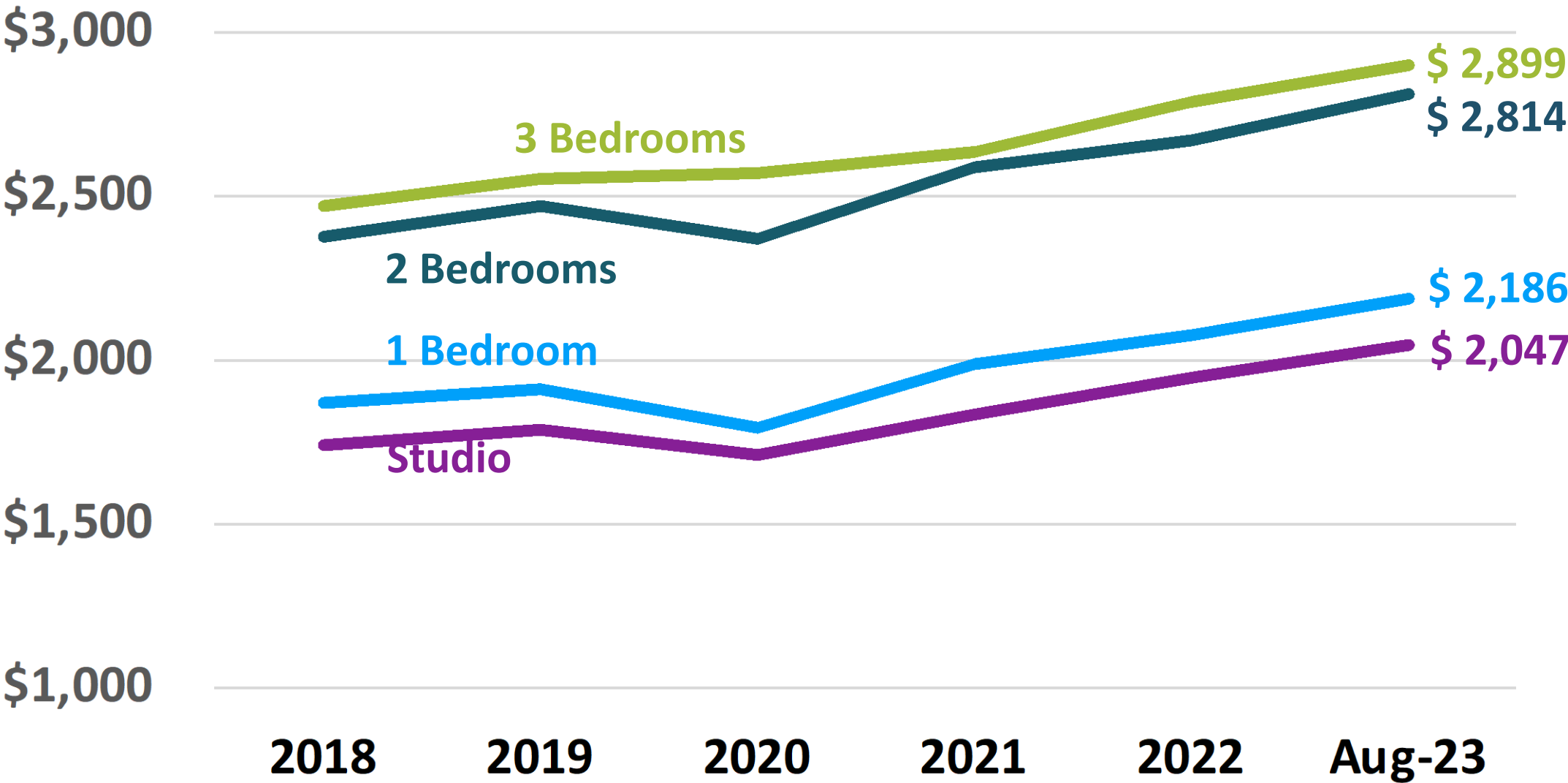
CONVERSION OF OFFICE BUILDINGS



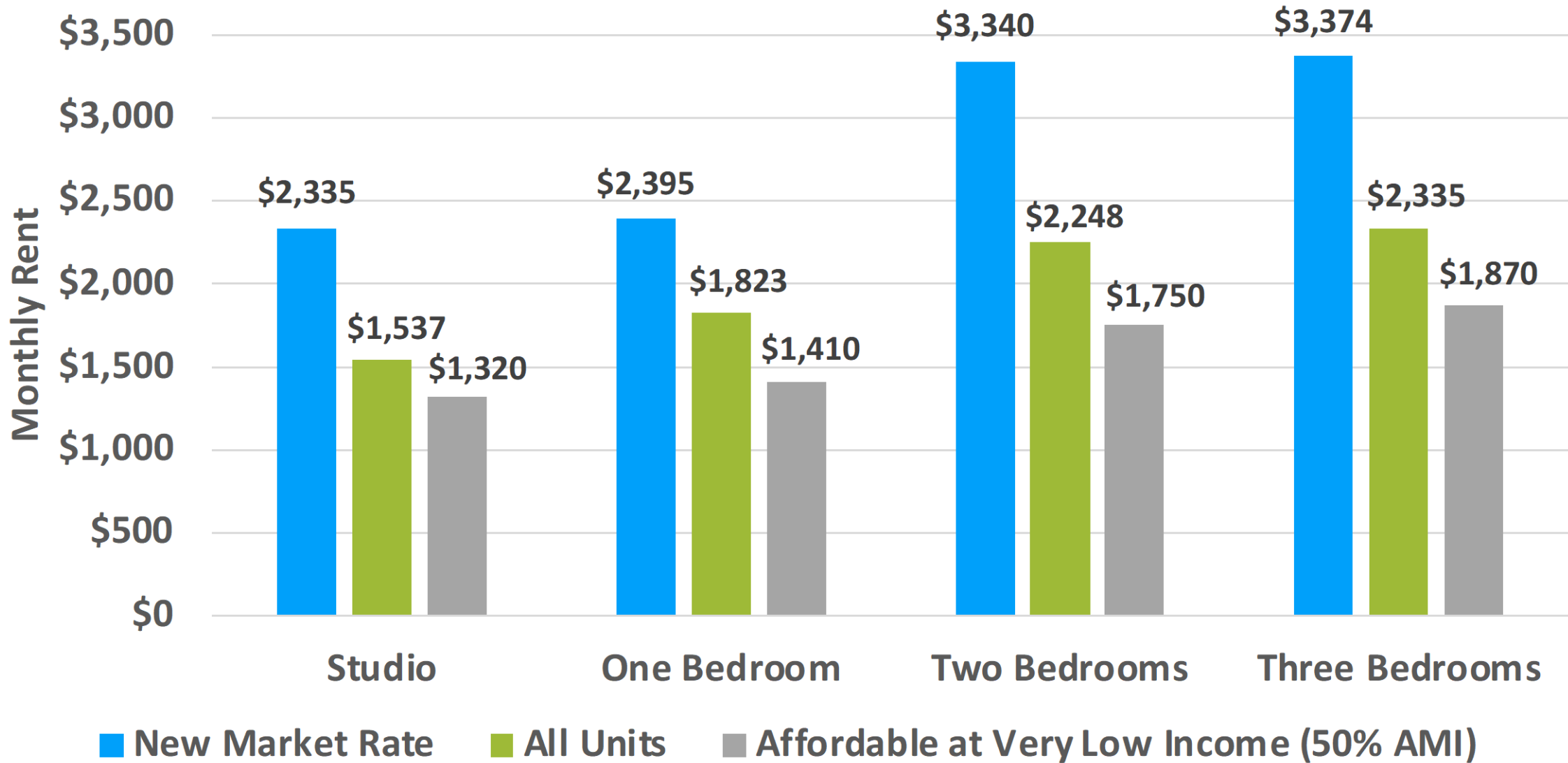
MULTI-FAMILY VACANCY RATE, 2017-2023



RENT GROWTH BY BEDROOMS, 2018-2023 3rd QTR



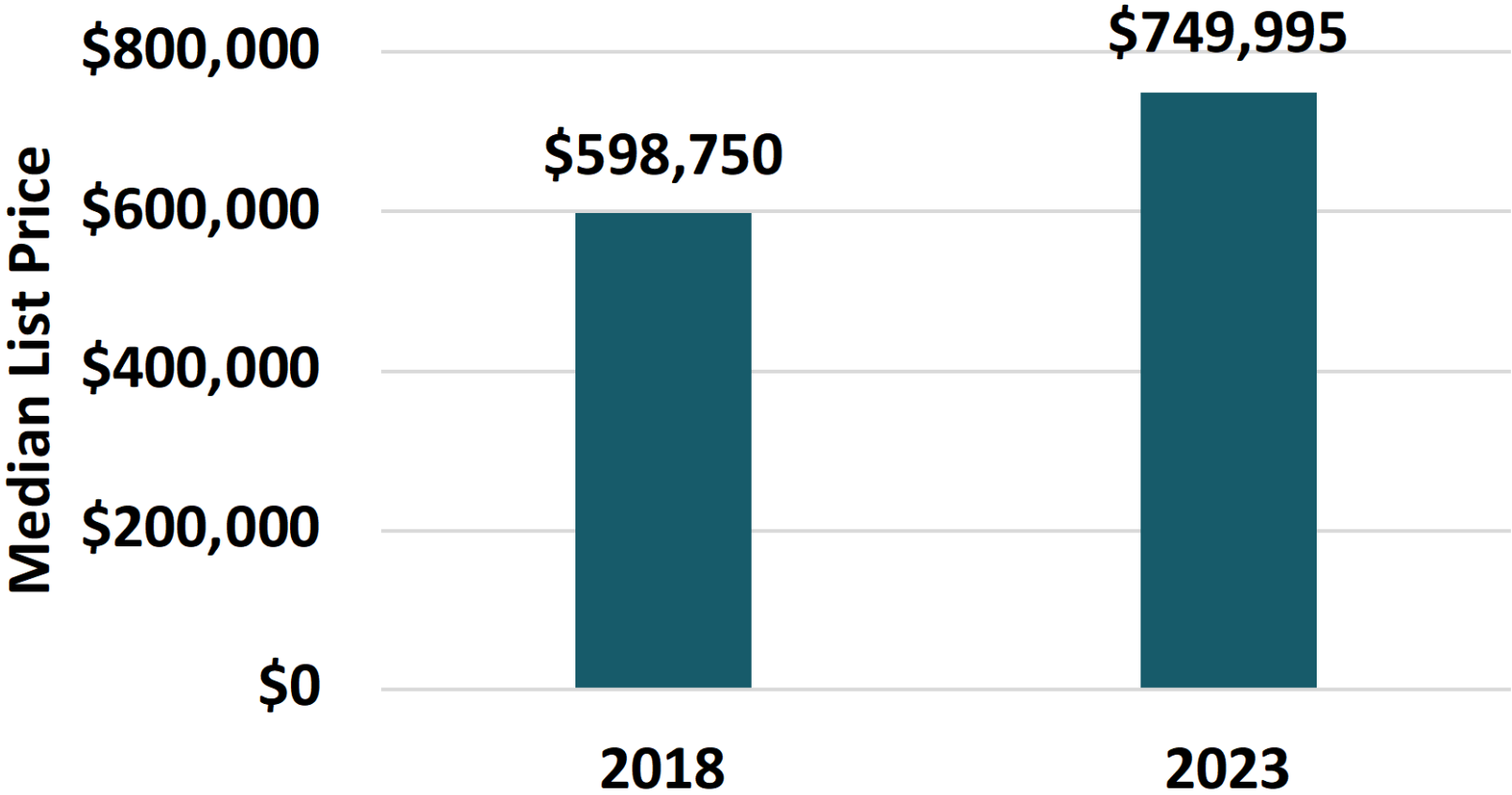
HIGH COSTS AND RENTS FOR MULTI-FAMILY DEVELOPMENT



MEDIAN FOR-SALE HOUSING LIST PRICES, 2018-2023

All for-sale housing
citywide

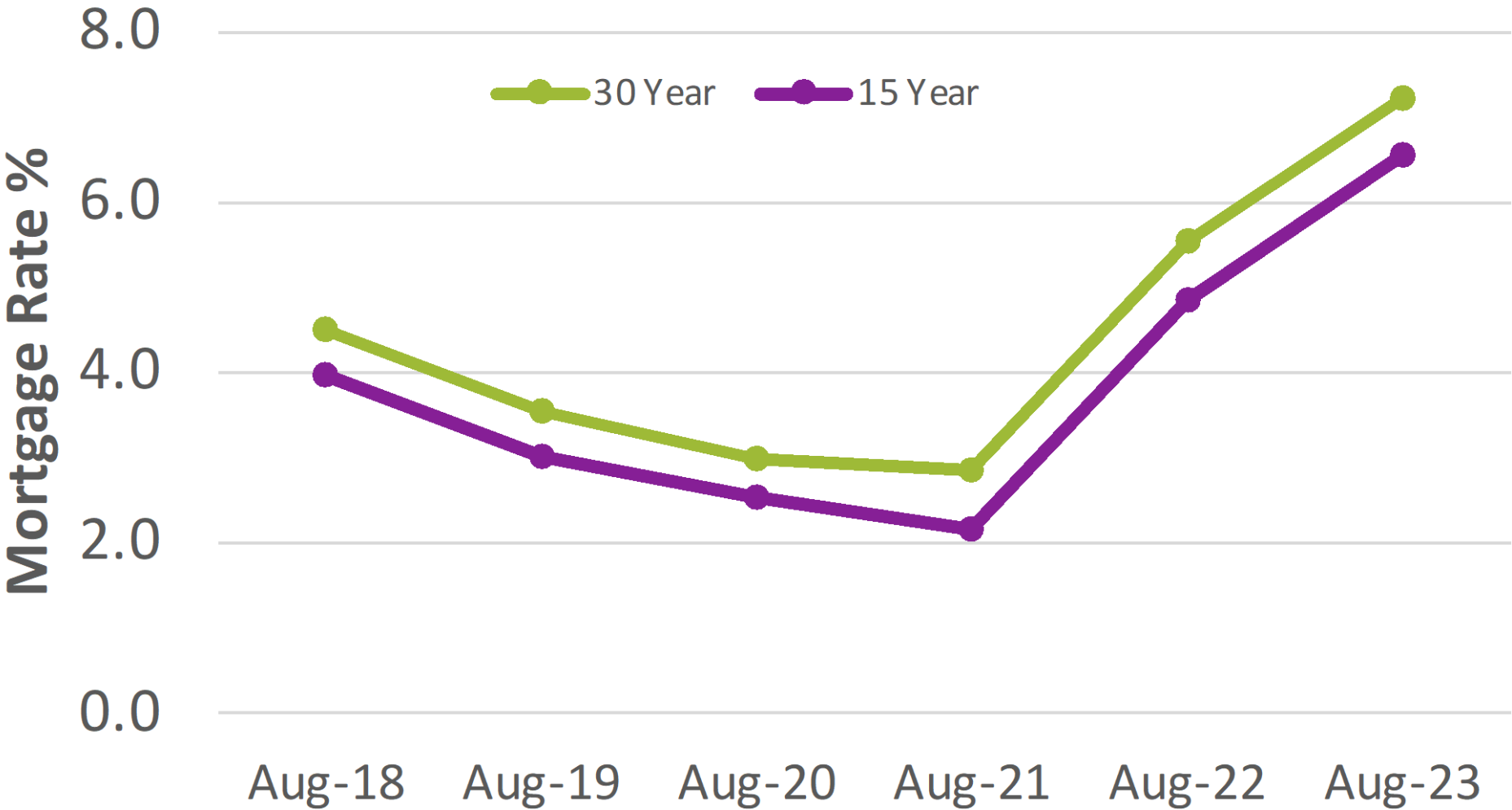
25% increase in five
years



HOME BUYING ENVIRONMENT

Rising mortgage rates

Fewer for-sale options



DEMOGRAPHIC IMPACTS- POPULATION BY AGE, 2010-2020

